

## Stoll Stoll Berne Lokting & Shlachter P.C. Employees' Profit Sharing Plan

### Total Return and Benchmark Comparisons

Trailing Ten Years (annualized) through 6/30/18

Fund	10 Years Total Return	S&P 500 Index Benchmark	Sigma 3 60/40 Balanced Index Benchmark	Russell 2000 Index Benchmark	Barclays Aggregate Bond Index Benchmark
	10.17%			9.07%	
Russell LifePoints Conservative Strategy	4.27%				
Russell LifePoints Moderate Strategy	4.86%				
Russell LifePoints Balanced Strategy	5.15%		6.69%		
Russell LifePoints Growth Strategy	5.09%				
Russell LifePoints Equity Strategy	4.90%				
Vanguard LifeStrategy Moderate Growth	6.26%				
Vanguard LifeStrategy Growth	6.89%				
Vanguard Total Stock Market Index	10.33%				
Vanguard Total World Stock Index	6.20%				
American Century S/T Govt Fund	0.97%				2.58%
Vanguard Prime Money Market	0.43%				

Please note that past performance is not indicative of future results. Indexes are unmanaged baskets of securities in which investors cannot directly invest; they do not reflect the payment of advisory fees or expenses associated with specific investments. Performance results are after deduction of the fund expenses but are before deduction of the fees of Sigma Investment Management Company; the fees of Sigma Management Investment Company have in the past been paid by Stoll Berne.

Updated performance data is available at [www.newportgroup.com](http://www.newportgroup.com)