

Enrollment Form
Stoll Stoll Berne Lokting & Shlachter P.C. Profit Sharing Plan

Name: _____ Effective date: _____

Address: _____

Date of Hire: _____

You may revoke these elections at any time and may make changes quarterly. The elections below will remain in effect until such time as you change them.

Traditional Salary Deferrals (pre-tax contributions):

I elect to defer from each pay check _____% or \$_____.

I elect not to make any contributions at this time.

Roth Salary Deferrals (after-tax contributions):

I elect to defer from each pay check _____% or \$_____.

I elect not to make any contributions at this time.

Please note the combined annual limit in 2019 for the above deferrals is \$19,000 for those aged under 50 years, and \$25,000 for those aged 50 and above.

Fund Choices:

Please choose one or more of the following funds. Please complete the percentage amount you would like to invest for each fund or account chosen. The total must equal 100%.

Frank Russell Funds

_____ % **Frank Russell Lifepoints Equity Growth Strategy Fund (RELRX)**

_____ % **Frank Russell Lifepoints Growth Strategy Fund (RALRX)**

_____ % **Frank Russell Lifepoints Balanced Strategy Fund (RBLRX)**

_____ % **Frank Russell Lifepoints Moderate Strategy Fund (RMLRX)**

_____ % **Frank Russell Lifepoints Conservative Strategy Fund (RCLR)**

Vanguard Funds

_____ % **Vanguard Total World Stock Index (VTWSX)**

_____ % **Vanguard Total Stock Market Index (VTSAX)**

_____ % **Vanguard LifeStrategy Growth (VASGX)**

_____ % **Vanguard LifeStrategy Moderate Growth (VSMGX)**

_____ % **Vanguard Prime Money Market Portfolio (VMMXX)**

Other Funds

_____ % **American Century Short Term Government Fund (TWUSX)**

I hereby certify that I have received a Prospectus and/or other information about the funds I have chosen, and I have read and understood the Profit Sharing Plan policies and procedures. By signing this form I further certify that all personal information, including my Social Security Number, is correct.

Date: _____

Name: _____

Signature: _____