Stoll Berne

Financial Advisor Misrepresentation

In a securities fraud lawsuit, Lydia Anderson-Dana and Tim DeJong represented clients alleging their financial advisor misrepresented his credentials and lied to them about their investments. The firm obtained a \$2.3 million default judgment against the financial advisor and his company on claims including securities fraud, breach of contract, elder abuse, and breach of fiduciary duty.

Case Team



Lydia Anderson-Dana Attorney



Timothy DeJong
Attorney